SWOJAS FOODS LIMITED

(FORMERLY KNOWN AS SWOJAS ENERGY FOODS LIMITED)
REGISTERED OFFICE: OFFICE NO. A/1-905, PALLADIUM, NR. ORCHID WOOD, OPP. DIVYABHASKAR, CORPORATE ROAD, MAKARBA, AHMEDABAD - 380051, GUJARAT, INDIA
EMAIL: SWOJASENERGYFOODSLTD@GMAIL.COM
CONTACT NO. 079 45858681, WEBSITE: WWW.SEFL.CO.IN
CIN: L46201GJ1993PLC172447

Date: 08th July, 2026

To,
Listing Department,
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai-400023

BSE Script Code: 530217, ISIN: INE295B01016

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th June, 2026:

We are enclosing herewith the Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th June, 2026 received from M/s. Pooja Gwalani, Practising Company Secretary.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)

PARTHRAJSINH HARSHADSINH RANA
Digitally signed by PARTHRAJSINH HARSHADSINH RANA
Date: 2026.07.08 15:54:53 +05'30'

PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789

Encl. as above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR QUARTER ENDED ON 30TH JUNE, 2026

1.	As On Date	30th June, 2026	
2.	ISIN	INE295B01016	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	SWOJAS FOODS LIMITED (Formerly Known as Swojas Energy Foods Limited)	
5.	Registered Office Address	Office No. A/1-905, Palladium, Nr. Orchid Wood, Opp. Divyabhaskar, Corporate Road, Makarba, Ahmedabad-380051, Gujarat, India.	
6.	Correspondence Address	Office No. A/1-905, Palladium, Nr. Orchid Wood, Opp. Divyabhaskar, Corporate Road, Makarba, Ahmedabad-380051, Gujarat, India.	
7.	Telephone & Fax Nos.	Tele No.: 079 45858681	
8.	Email address	swojasenergyfoodsltd@gmail.com	
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE LIMITED	
		Number of shares	**% of Total Issued Capital**
10.	Issued Capital	42647150	100.00%
11.	Listed Capital	42647150	100.00%
12.	Held in dematerialized form in NSDL	22178636	52.01%
13.	Held in dematerialized form in CDSL	18036614	42.29%
14.	Physical	2431900	5.70%
15.	Total No. of shares (12+13+14)	42647150	100.00%
16.	Reasons for difference if any, between (10 &11):	**-- N.A. --**	
	(10&15)	**-- N.A. --**	
	(11&15)	**-- N.A. --**	

17. **Certifying the details of changes in share capital during the quarter under consideration as per Table below: <u>YES, there was a change in Capital during the said quarter:</u>**

Particulars	**No. of shares**	**Applied / Not Applied for listing**	**Listed on Stock Exchanges**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**Is In-prin. appr. pending for SE**
Preferential Allotment (Conversion of warrants into equity shares)	13,21,000	Applied, dated May 27, 2026	Yes, dated June 23, 2026	Yes	Yes	No
Preferential Allotment (Conversion of warrants into equity shares)	13,31,500	Applied, dated June 02, 2026	Yes, dated June 25, 2026	Yes	Yes	No
Preferential Allotment (Conversion of warrants into equity shares)	13,32,000	Applied, dated June 10, 2026	Yes, dated June 25, 2026	Yes	Yes	No

18.	**Register of Members is updated (Yes / No)** If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	

Total No. of demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	CS Yusuf Rupawala swojasenergyfoodsltd@gmail.com Mo.: 7817998623
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Pooja Gwalani Practising Company Secretary 411, Naroda Business Point, Opp Swaminarayan Park, Haridarshan Cross Roads, Nava Naroda, Ahmedabad-382330

		Tel: 8128079245 COP: 13876 Mem No. A29004
24.	Appointment of common agency for share registry work if yes (name & address)	-- YES – M/s. Purva Sharegistry (India) Pvt. Ltd., 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Nr. Lodha Excelus, Lower Parel East, Mumbai-400011, Maharashtra Email: support@purvashare.com
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	The Board of Directors of the Company considered and approved the conversion of following warrants into equity shares in the current quarter: **1) Fifth Allotment dated 25th May, 2026:** Conversion of 13,21,000 warrants into 13,21,000 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 13,21,000 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion. **2) Sixth Allotment dated 30th May, 2026:** Conversion of 13,31,500 warrants into 13,31,500 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 13,31,500 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion. **3) Seventh Allotment dated 09th June, 2026:** Conversion of 13,32,000 warrants into 13,32,000 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 13,32,000 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion.

		<u>Corporate Actions and Approvals from BSE of above all three Allotments:</u>** 1) Preferential Allotment of 13,21,000 equity shares, allotment date 25th May, 2026, NSDL credit date 26th June, 2026 and Listing approval received from BSE on 23rd June, 2026 and Trading Application filed dated 29th June, 2026 which for Approval is yet to receive from BSE as on the said quarter. 2) Preferential Allotment of 13,31,500 equity shares, allotment date 30th May, 2026, NSDL credit date 30th June, 2026 and Listing approval received from BSE on 25th June, 2026 and Trading Application filed dated 30th June, 2026 for which Approval is yet to receive from BSE as on the said quarter. 3) Preferential Allotment of 13,32,000 equity shares, allotment date 09th June, 2026, NSDL credit date 30th June, 2026 and Listing approval received from BSE on 25th June, 2026 and Trading Application filed dated 30th June, 2026 for which Approval is yet to receive from BSE as on the said quarter.

GWALANI POOJA MURLIDHAR
Digitally signed by GWALANI POOJA MURLIDHAR
Date: 2026.07.08 15:46:45 +05'30'

CS Pooja Gwalani
Practising Company Secretary
COP: 13876
Mem. No. A29004
Date: 08.07.2026
Place: Ahmedabad
UDIN: A029004H000780282